UNITED STATES BANKRUPTCY COURT

WESTERN DISTRICT OF NORTH CAROLINA

Choose an item. DIVISION

|  |  |  |
| --- | --- | --- |
| In re: | ) |  |
|  | ) | Case No.:       |
|      , | )) |  |
|  | ) | Choose an item. |
|  Choose an item.. | ) |  |

**FINAL REPORT AND *EX PARTE* MOTION FOR ENTRY OF FINAL DECREE**

NOW COMES       (the Choose an item. this Final Report and *Ex Parte* Motion for Entry of Final Decree pursuant to 11 U.S.C. § 1106(a)(7) and Rule 3022 of the Federal Rules of Bankruptcy Procedure and represents as follows:

1. **Confirmation Order:** The Order Confirming the Chapter 11 Plan was entered on       (the “Confirmation Order”).
2. **Report of Substantial Consummation pursuant to 11 U.S.C. § 1183(c)(2):**

[ ]  The Notice of Substantial Consummation of Plan was filed on      .

[ ]  N/A; this is not a subchapter V chapter 11 case.

1. **Discharge:** The Choose an item. discharge was [*check one option*]:

 [ ]  granted by the Confirmation Order.

 [ ]  granted by order entered on      .

1. **Administrative Expenses:**

[ ]  All administrative claims and expenses have been paid in full.

[ ]  Appropriate arrangements have been made for full payment of administrative expenses.

* 1. Quarterly fees: [ ]  Quarterly fees have been paid in full.

[ ]  Quarterly fees did not apply to this case.

* 1. Professional fees: A summary of professional fees and expenses awarded during the case is as follows:

| **Professional** | **Role** | **Fees** | **Expenses** |
| --- | --- | --- | --- |
|       |       |       |       |
|       |       |       |       |
|       |       |       |       |
| (add additional rows as appropriate) | Total: |       |       |

1. **Claim Objections:**

[ ]  No objections to claims were filed by the Debtor.

[ ]  Debtor has completed its claims review and orders have been entered on all claim objections.

1. **Substantial Consummation of the Confirmed Plan:**

 The confirmed plan has paid or will pay      % to unsecured creditors. The following disbursements have been made to the various classes of creditors pursuant to the confirmed plan as of the date of this Final Report.

[ ]  N/A [ ]  Class       consists of      .

[ ]  Debtor is unaware of any valid claims in this class.

[ ]  Debtor has commenced payments in accordance with the confirmed plan and is current on plan payments.

[ ]  All claims in this class have been paid in full.

[ ]  Other (describe below and include specific details regarding substantial consummation of the plan with regard to this class of claims):

[*repeat this section as necessary for all plan classes*]

[ ]  N/A [ ]  Class       consists of      .

[ ]  Debtor is unaware of any valid claims in this class.

[ ]  Debtor has commenced payments in accordance with the confirmed plan and is current on plan payments.

[ ]  All claims in this class have been paid in full.

[ ]  Other (describe below and include specific details regarding substantial consummation of the plan with regard to this class of claims):

[*remainder of page is intentionally blank*]

 The confirmed plan has been substantially consummated. With the submission of this Final Report, the Movant(s) respectfully requests that the Court enter a final decree and close the case.

RESPECTFULLY SUBMITTED, this the       day of      ,      .

 /s/

**CERTIFICATE OF SERVICE**

The undersigned certifies that the document or pleading to which this Certificate is attached was served upon the party(s) to this action listed below by depositing a copy of the same, enclosed in a first-class postpaid, properly addressed wrapper, in a Post Office or official depository under the exclusive care and custody of the United States Postal Service or by electronic service by the Clerk of the Bankruptcy Court through the ECF system on      .

This the       day of      ,      .

 /s/