**UNITED STATES BANKRUPTCY COURT**

**WESTERN DISTRICT OF NORTH CAROLINA**

**\_\_\_\_\_\_\_\_\_\_ DIVISION**

|  |  |  |
| --- | --- | --- |
| In re: | ) |  |
|  | ) | Case No.  |
|  | ) |  |
|  | ) | Chapter 11, Subchapter V |
|  | ) |  |
|  Debtor. | ) |  |

**SECTION 1188(c) STATUS CONFERENCE REPORT**

The Debtor has elected to file this case under subchapter V of Chapter 11 of Title 11 of the United States Code. Debtor files this report pursuant to 11 U.S.C. § 1188(c).

1. Type of Plan of Reorganization. The Debtor intends to pursue the following type of plan of reorganization in this case:

\_\_\_\_\_ Consensual \_\_\_\_\_ Nonconsensual \_\_\_\_\_ Undetermined

1. Efforts to Formulate a Consensual Plan of Reorganization.

[Describe efforts undertaken by the Debtor to develop a consensual plan of reorganization and actions contemplated to complete formulation of the plan.]

1. Additional Information.

[Insert any additional information the Debtor would like to provide the court concerning this Chapter 11 case or the plan of reorganization, including any perceived impediments to a consensual plan or other unique circumstances bearing on the case.]

Dated: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

By:

Name of Debtor/Debtor Representative: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Relation to Debtor: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Debtor/Debtor Representative: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Represented by (if applicable):

Name of Counsel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Counsel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address of Counsel, Firm Address and Other Information:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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